



Press release

REYL Overseas receives FINMA license

Zurich, 21 December 2023 - REYL Overseas is proud to announce the acquisition of a portfolio manager license from the Swiss Financial Market Supervisory Authority FINMA, on 27 November 2023.

This milestone underscores REYL Overseas' unwavering commitment to upholding the highest quality standards set by its regulators and in particular FINMA. REYL Overseas is a distinguished wealth management company dedicated to serving high-net-worth US-person investors.

The company empowers investors to realize their global investment aspirations through meticulous and bespoke portfolio diversification across Switzerland, Europe, and beyond.

As a member of the REYL Intesa Sanpaolo Group, REYL Overseas benefits from the group's global footprint, extensive U.S. network, strategic partnerships with custodian banks, and a full range of in-house capabilities. REYL Overseas emerges as the premier choice for U.S. investors seeking international portfolio diversification.

REYL Overseas Chief Executive Officer Roger Groebli commented: *"We are delighted to have received the FINMA license. I am grateful to my team for the hard work they put in to achieve this result. We are now in a better position as ever to expand our personalized care tailored to the diverse needs of our clients, with this additional seal of quality. This ethos sets us apart amidst competition."*

About REYL Overseas

www.reyl-overseas.com

Established in October 2011, REYL Overseas Ltd is a company set up under Swiss law, licensed by FINMA (Swiss Financial Market Supervisory Authority) as a portfolio manager and registered with the SEC (U.S. Securities and Exchange Commission) as an Investment Adviser. With offices in Zurich, REYL Overseas offers a comprehensive range of services to satisfy the needs of U.S. investors and recommends international diversification as a means to enhance portfolio return, whilst consistently managing risk.

About REYL Intesa Sanpaolo

www.reyl.com

Founded in 1973, REYL Intesa Sanpaolo is a diversified banking group with offices in Switzerland (Geneva, Zurich, Lugano), Europe (London, Luxembourg, Malta) and the rest of the world (Singapore, Dubai). It manages assets in excess of CHF 20 billion (CHF 33 billion including minority interests) and employs around 400 professionals. In 2021, it entered into a strategic partnership with Fideuram - Intesa Sanpaolo Private Banking, a leading European banking player, pursuant to which Fideuram ISP acquired a 69% stake in REYL & Cie.

Developing an innovative approach to banking, REYL Intesa Sanpaolo serves a clientele of international entrepreneurs and institutional investors through its *Wealth*



Press release

Management, Entrepreneur & Family Office Services, Corporate Finance, Asset Services and Asset Management business lines. It has further diversified its activities in the areas of impact investing, taking a data-driven and evidence-based approach to the integration of sustainability issues into wealth management practices, and of digital banking for mass affluent clients via the incubation of Alpien, an app-based aspiring Swiss bank which obtained its banking license in 2022.

In December 2021, REYL Intesa Sanpaolo acquired a 40% stake in 1875 Finance, a Geneva-based multi-family office and independent asset manager with over CHF 12 billion of assets under management for private clients.

REYL & Cie Ltd is licensed as a bank in Switzerland and performs its activities under the direct control of the Swiss Financial Market regulator (FINMA). Its subsidiaries are also regulated by the FCA in the UK, the MFSA in Malta, the MAS in Singapore, the DFSA in Dubai and the SEC in the United States.

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